



ForKids has two separate brokerage accounts for transferring gifts of stock. One account is a full-service account and the other a discounted brokerage account.

Before processing gifts through either account, please notify Sarah Carr ([scarr@forkids.org](mailto:scarr@forkids.org), 757-622-6400 x113) at ForKids at the time of your transfer, including:

- **Name of the donor**
- **Stock, mutual fund or bond information**
- **Gift designation**
- **ForKids brokerage account used**

**Discount Brokerage Account: Charles Schwab**

If using **Charles Schwab**, you would be responsible for processing the donation yourself with stock details obtained from your financial planner.

**Charles Schwab**

DTC#: 0164, Code 40

Account name: FORKIDS INC.

Account #: 2661-9465

No direct contact: <https://www.schwab.com/>

**Full-Service Account: Raymond James**

At the **Raymond James** account, Andy Rivenbark or Heather Hoddinott would help process the transfer of stock.

**Raymond James**

DTC#: 0725

Account Name: ForKids, INC

Account Number: 767CJ694

Contact: Andy Rivenbark or Heather Hoddinott (757) 686-7001